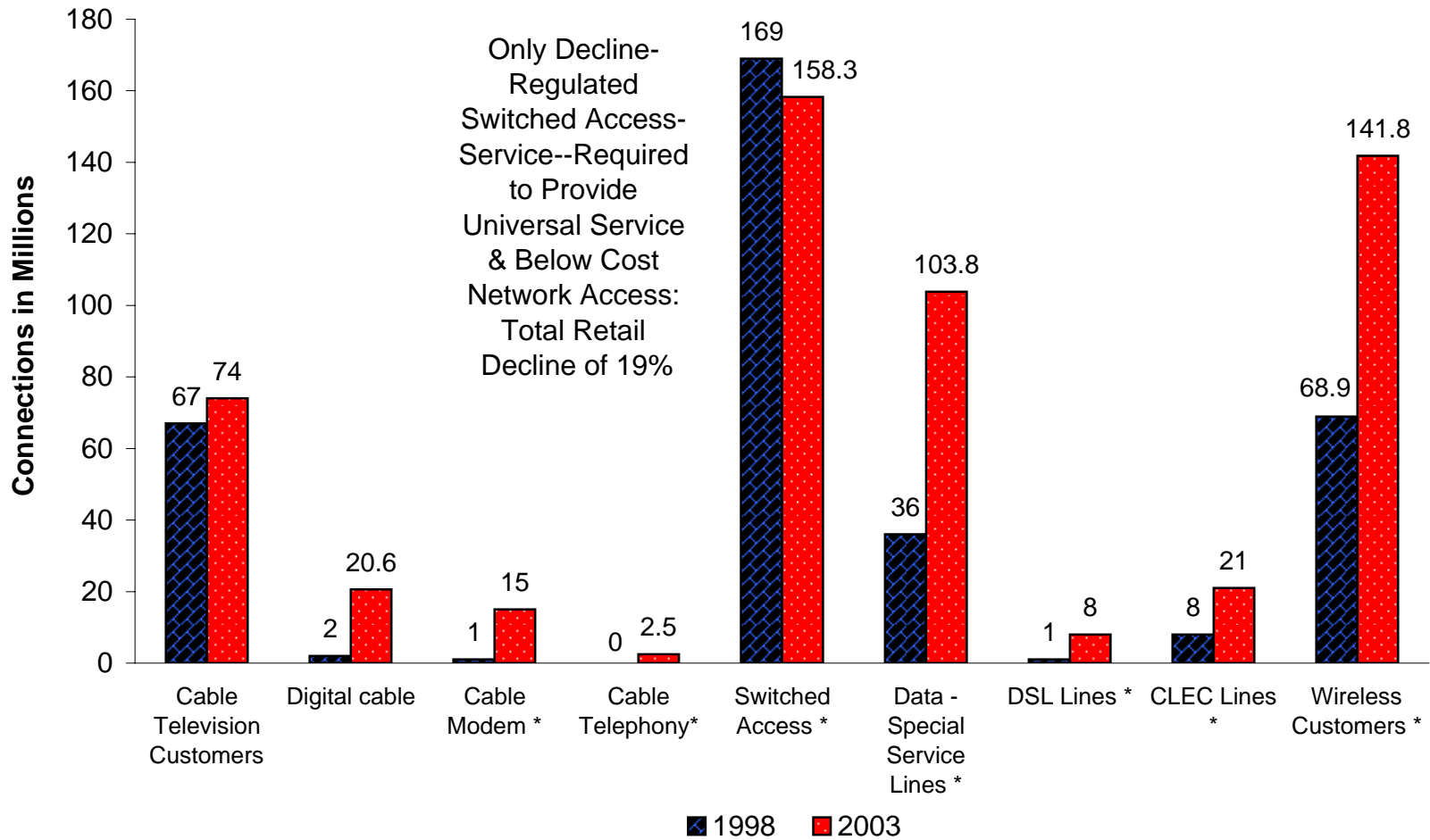
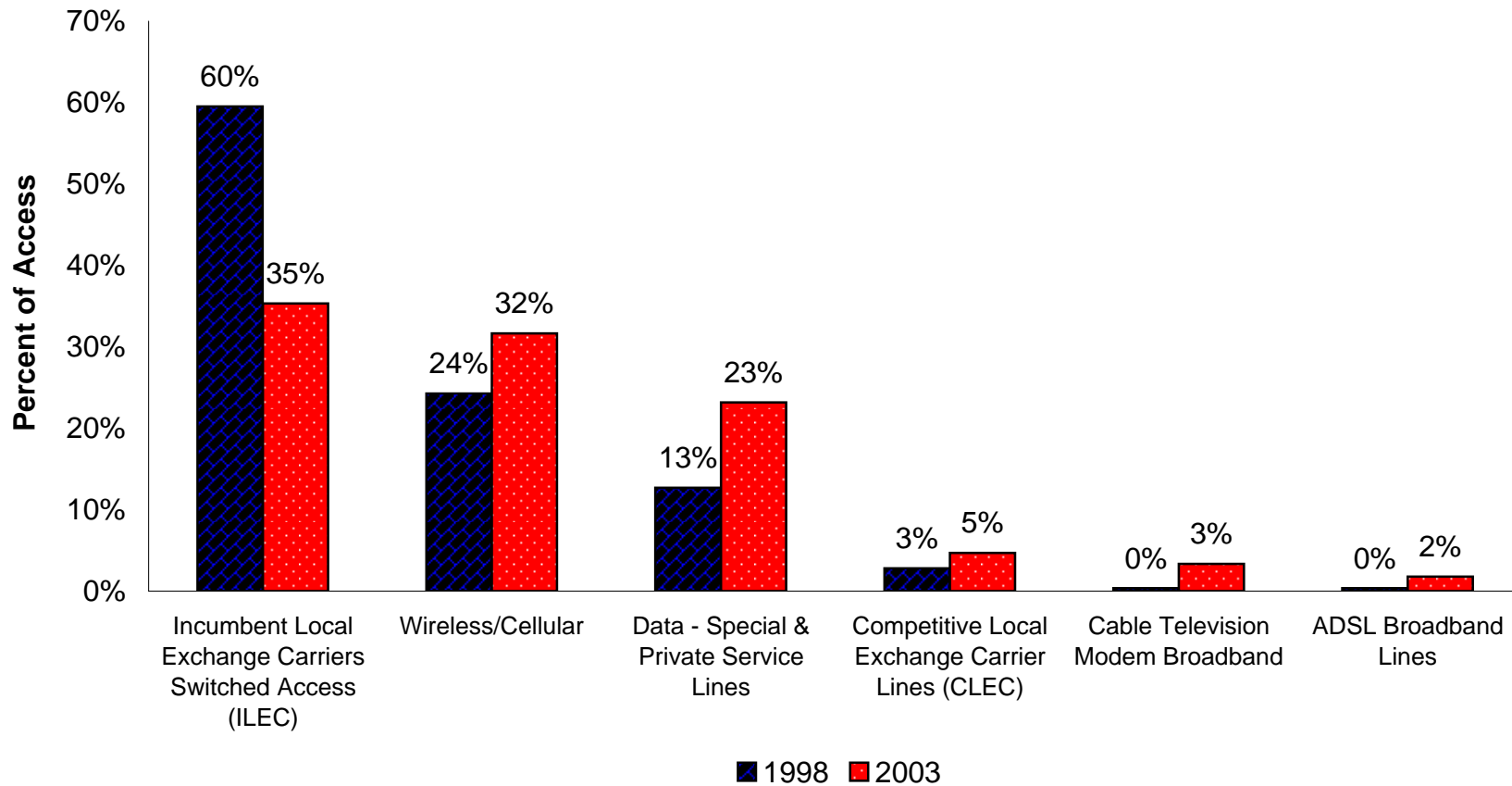


**Total Access Lines Grew 58% Between 1998 and 2003 Led by
Wireless (73 million new customers) and Data Circuits (68 million additions)
(Millions of Local Telecommunications and Broadcast Access Lines by Type 1998 & 2003)**

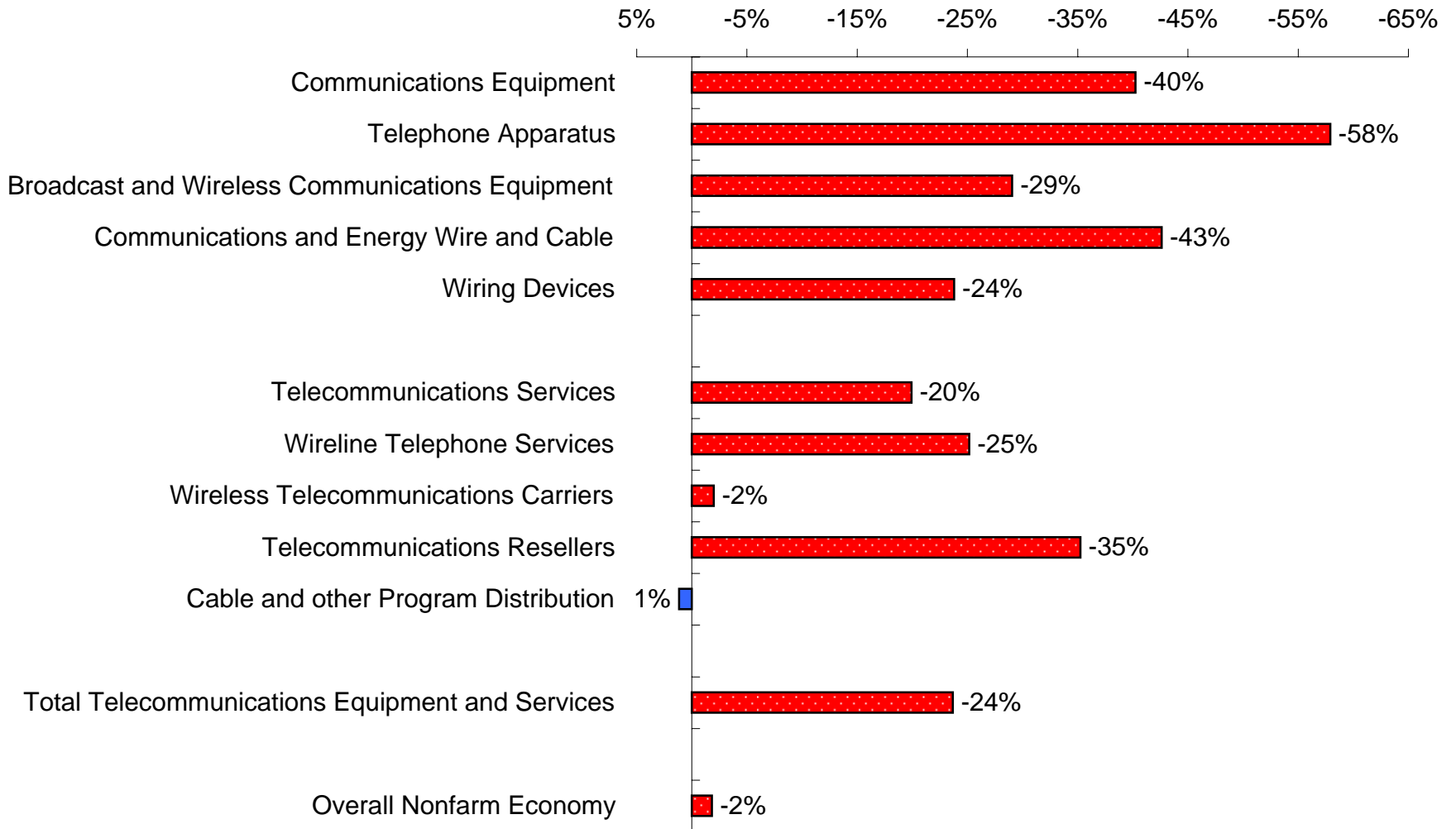


*Bi-Directional Lines

Changing Distribution of Telecommunications Access Lines 1998 & 2003 Growing Access Market 284 mill in 1998 to 448 mill in 2003
Led by Wireless (73 million new customers), Data Circuits (68 million additions), and Declining Traditional Telephone Lines



**Change in Telecommunications Manufacturing and Services Employment
Levels Between December 2000 and December 2003,
Estimated Net Job Loss of 401,900**



Employment has Declined Rapidly Throughout the Telecommunications Equipment and Services Sectors, December 2000 to December 2003

Industry (All Employees in Thousands)	2000 December	2003 December	Difference Thousands	Percent Change
<i>Manufacturing</i>				
Communications Equipment	256.9	153.5	-103.4	-40%
Telephone Apparatus*	112.9	47.5	-65.4	-58%
Broadcast and Wireless Communications Equipment	108.8	77.2	-31.6	-29%
Communications and Energy Wire and Cable	37.3	21.4	-15.9	-43%
Wiring Devices	77.3	58.9	-18.4	-24%
<i>Telecommunications Services</i>				
Telecommunications Services	1,325.4	1,061.2	-264.2	-20%
Wireline Telephone Services	748.3	560.0	-188.3	-25%
Wireless Telecommunications Carriers	201.4	197.4	-4.0	-2%
Telecommunications Resellers	221.3	143.3	-78.0	-35%
Cable and other Program Distribution	130.0	131.5	1.5	1%
Total Telecommunications Equipment and Services	1,696.9	1,295.0	-401.9	-24%

**16.7 percent of net US job loss in Telecommunications Sector*